

	Stock Code	Short Name	Issue Date	Price (Loan Stock)	Underlying Price	Conversion Price	Maturity Date	Exercise Period (Years)	Conversion Ratio	Premium %	Conversion (Cash Option)	Premium % (Cash Option)	Coupon Rate	Nominal Value of Loan Stock	Yield	Type	Remarks
1	1481LA	ASB-LA	29/Jan/08	0.070	0.150	0.300	26/Jan/18	10	2	6.67	0.150	46.67	2.00%	0.150	4.29%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
2	7070LA	ASUPREM-LA	9/Aug/11	0.175	0.185	0.200	8/Aug/21	10	2	89.19	0.100	48.65	3.00%	0.100	1.71%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
3	7251LA	BARAKAH-LA	25/Oct/13	0.830	0.845	0.200	24/Oct/18	5	1	1.78	N/A	N/A	3.50%	0.200	0.84%	RCULS	<b>Conversion Period:</b> any time between the 1st anniversary of the Issue Date and (including) the Maturity Date; <b>Redemption of outstanding RCULS:</b> mandatorily converted into New Ordinary Shares at the Conversion Price on the Maturity Date
4	3395LC	BJCORP-LC	31/Oct/05	0.205	0.420	1.000	30/Oct/15	10	2	2.38	0.500	67.86	0.00%	0.500	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
5	3395LD	BJCORP-LD	23/Apr/12	0.660	0.420	1.000	22/Apr/22	10	1	57.14	N/A	N/A	5.00%	1.000	7.58%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
6	7018LA	CME-LA	24/Nov/14	0.040	0.075	0.100	23/Nov/24	10	2	6.67	0.060	33.33	0.00%	0.040	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
7	6718LB	CRESNDO-LB	12/Jan/09	2.590	2.270	1.000	11/Jan/16	4	1	14.10	N/A	N/A	3.75%	1.000	1.45%	ICULS	<b>Conversion Period:</b> any time between the 3rd anniversary after the Issue Date and (including) the Maturity Date
8	5228LA	ELKDESA-LA	15/Apr/14	1.060	1.440	1.250	14/Apr/22	8	1.25	7.99	1.250	60.42	3.25%	1.000	3.07%	ICULS	<b>Conversion Period:</b> any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
9	6076LA	ENCORP-LA	17/Mar/11	1.570	1.160	1.000	17/Mar/16	5	1	35.34	N/A	N/A	6.00%	1.000	3.82%	RCCLS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive) <b>Redemption of outstanding RCCLS:</b> 105.95% of the nominal value of the RCCLS on the Maturity Date
10	4251LB	IBHD-LB	10/Sep/14	0.445	0.600	0.680	10/Sep/19	5	1	25.83	0.680	87.50	0.00%	0.500	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
11	7183LA	IRETEX-LA	11/Jun/14	0.045	0.320	0.600	10/Jun/19	5	8	12.50	0.525	78.13	1.00%	0.075	1.67%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
12	3174LA	L&G-LA	25/Sep/13	0.365	0.505	0.260	24/Sep/18	5	2	44.55	0.130	1.98	1.00%	0.130	0.36%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
13	5068LA	LUSTER-LA	5/Jun/12	0.090	0.095	0.100	5/Jun/17	5	1	5.26	N/A	N/A	0.00%	0.100	0.00%	ICULS	<b>Conversion Period:</b> any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
14	6181LA	MALTON-LA	1/Jul/11	1.020	0.900	1.000	30/Jun/18	7	1	13.33	N/A	N/A	6.00%	1.000	5.88%	RCCLS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive); <b>Redemption of outstanding RCCLS:</b> 100% of the nominal value of RCCLS
15	5146LA	PERWAJA-LA	26/Mar/12	0.210	0.125	1.000	26/Mar/19	7	1	68.00	N/A	N/A	7.00%	1.000	33.33%	RCULS	<b>Conversion Period:</b> any time between 5 years after the Issue Date and (including) the Maturity Date; <b>Redemption of outstanding RCULS:</b> in cash at 100% of the nominal value of RCULS on the Maturity Date
16	0032LA	REDTONE-LA	4/Mar/10	0.315	0.780	0.250	4/Mar/20	10	2.5	0.96	N/A	N/A	2.75%	0.100	0.87%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
17	9822LA	SAM-LA	25/Sep/12	1.800	4.000	2.100	25/Sep/17	5	2.1	5.50	N/A	N/A	4.00%	1.000	2.22%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
18	7053LA	SEEHUP-LA	26/Dec/12	0.370	1.120	1.000	22/Dec/17	5	10	230.36	0.900	13.39	4.60%	0.100	1.24%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
19	7099LA	SMPC-LA	10/May/12	0.065	0.640	1.000	9/May/22	10	10	1.56	0.900	50.78	0.00%	0.100	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
20	5665LB	SSTEEL-LB	27/Jan/15	1.050	0.940	1.050	24/Jan/20	5	2	123.40	1.000	118.09	5.00%	1.000	4.76%	RCULS	
21	2429LB	TANCO-LB	12/Feb/14	0.100	0.160	0.200	10/Feb/17	3	2	25.00	0.100	25.00	3.00%	0.100	3.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
22	5178LA	TATGIAP-LA	4/Jun/10	0.195	0.160	0.580	3/Jun/15	2	1.16	41.38	N/A	N/A	2.00%	1.000	10.26%	ICULS	<b>Conversion Period:</b> any time between the 3rd anniversary from the Issue Date and the Maturity Date (both dates inclusive)
23	7034LA	TGUAN-LA	10/Oct/14	1.810	2.000	1.000	10/Oct/19	5	1	9.50	1.000	40.50	5.00%	1.000	2.76%	ICULS	<b>Conversion Period:</b> any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
24	7091LA	UNIMECH-LA	19/Sep/13	1.300	1.450	1.000	18/Sep/18	5	1	10.34	N/A	N/A	5.00%	1.000	3.85%	ICULS	<b>Conversion Period:</b> any time between the 3rd anniversary date of the Issue Date and (including) the Maturity Date
25	2577LA	YTLLAND-LA	31/Oct/11	0.435	0.755	1.320	31/Oct/21	10	2.64	52.11	N/A	N/A	3.00%	0.500	3.45%	ICULS	<b>Conversion Period:</b> 1. any time from the Issue Date and up to the 4th anniversary, conversion ratio is 2.46 ICULS: 1 YTL Land Share 2. any time after the 4th anniversary and up to 7th anniversary, the conversion ratio is 1.98 ICULS: 1 YTL Land Share 3. any time after 7th anniversary and up to the Maturity Date, the conversion ratio is 1.32 ICULS: 1 YTL Land Share; <b>Coupon Rate:</b> 3% stepping up to 6%