

	Stock Code	Short Name	Issue Date	Price (Loan Stock)	Underlying Price	Conversion Price	Maturity Date	Exercise Period (Years)	Conversion Ratio	Premium %	Conversion (Cash Option)	Premium % (Cash Option)	Coupon Rate	Nominal Value of Loan Stock	Yield	Type	Remarks
1	1481LA	ASB-LA	29/Jan/08	0.075	0.150	0.300	26/Jan/18	10	2	0.00	0.150	50.00	2.00%	0.150	4.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
2	7070LA	ASUPREM-LA	9/Aug/11	0.175	0.185	0.200	8/Aug/21	10	2	89.19	0.100	48.65	3.00%	0.100	1.71%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
3	7251LA	BARAKAH-LA	25/Oct/13	0.860	0.855	0.200	24/Oct/18	5	1	0.58	N/A	N/A	3.50%	0.200	0.81%	RCULS	<b>Conversion Period:</b> any time between the 1st anniversary of the Issue Date and (including) the Maturity Date; <b>Redemption of outstanding RCULS:</b> mandatorily converted into New Ordinary Shares at the Conversion Price on the Maturity Date
4	3395LC	BJCORP-LC	31/Oct/05	0.205	0.430	1.000	30/Oct/15	10	2	4.65	0.500	63.95	0.00%	0.500	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
5	3395LD	BJCORP-LD	23/Apr/12	0.660	0.430	1.000	22/Apr/22	10	1	53.49	N/A	N/A	5.00%	1.000	7.58%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
6	7018LA	CME-LA	24/Nov/14	0.040	0.080	0.100	23/Nov/24	10	2	0.00	0.060	25.00	0.00%	0.040	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
7	6718LB	CRESNDO-LB	12/Jan/09	2.590	2.360	1.000	11/Jan/16	4	1	9.75	N/A	N/A	3.75%	1.000	1.45%	ICULS	<b>Conversion Period:</b> any time between the 3rd anniversary after the Issue Date and (including) the Maturity Date
8	5228LA	ELKDESA-LA	15/Apr/14	1.120	1.450	1.250	14/Apr/22	8	1.25	3.45	1.250	63.45	3.25%	1.000	2.90%	ICULS	<b>Conversion Period:</b> any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
9	6076LA	ENCORP-LA	17/Mar/11	1.570	1.170	1.000	17/Mar/16	5	1	34.19	N/A	N/A	6.00%	1.000	3.82%	RCULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive) <b>Redemption of outstanding RCULS:</b> 105.95% of the nominal value of the RCULS on the Maturity Date
10	4251LB	IBHD-LB	10/Sep/14	0.455	0.630	0.680	10/Sep/19	5	1	27.78	0.680	80.16	0.00%	0.500	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
11	7183LA	IRETEX-LA	11/Jun/14	0.045	0.335	0.600	10/Jun/19	5	8	7.46	0.525	70.15	1.00%	0.075	1.67%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
12	3174LA	L&G-LA	25/Sep/13	0.385	0.515	0.260	24/Sep/18	5	2	49.51	0.130	0.00	1.00%	0.130	0.34%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
13	5068LA	LUSTER-LA	5/Jun/12	0.100	0.100	0.100	5/Jun/17	5	1	0.00	N/A	N/A	0.00%	0.100	0.00%	ICULS	<b>Conversion Period:</b> any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
14	6181LA	MALTON-LA	1/Jul/11	1.020	0.920	1.000	30/Jun/18	7	1	10.87	N/A	N/A	6.00%	1.000	5.88%	RCULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive); <b>Redemption of outstanding RCULS:</b> 100% of the nominal value of RCULS
15	5125LA	PANTECH-LA	22/Dec/10	0.125	0.725	0.600	21/Dec/17	7	6	3.45	N/A	N/A	7.00%	0.100	5.60%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and (including) the Maturity Date
16	5146LA	PERWAJA-LA	26/Mar/12	0.210	0.155	1.000	26/Mar/19	7	1	35.48	N/A	N/A	7.00%	1.000	33.33%	RCULS	<b>Conversion Period:</b> any time between 5 years after the Issue Date and (including) the Maturity Date; <b>Redemption of outstanding RCULS:</b> in cash at 100% of the nominal value of RCULS on the Maturity Date
17	0032LA	REDTONE-LA	4/Mar/10	0.315	0.795	0.250	4/Mar/20	10	2.5	0.94	N/A	N/A	2.75%	0.100	0.87%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
18	9822LA	SAM-LA	25/Sep/12	2.000	4.330	2.100	25/Sep/17	5	2.1	3.00	N/A	N/A	4.00%	1.000	2.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
19	7053LA	SEEHUP-LA	26/Dec/12	0.370	1.150	1.000	22/Dec/17	5	10	221.74	0.900	10.43	4.60%	0.100	1.24%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
20	7099LA	SMPC-LA	10/May/12	0.075	0.635	1.000	9/May/22	10	10	18.11	0.900	53.54	0.00%	0.100	0.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
21	5665LB	SSTEEL-LB	27/Jan/15	1.050	0.970	1.050	24/Jan/20	5	2	116.49	1.000	111.34	5.00%	1.000	4.76%	RCULS	
22	2429LB	TANCO-LB	12/Feb/14	0.100	0.170	0.200	10/Feb/17	3	2	17.65	0.100	17.65	3.00%	0.100	3.00%	ICULS	<b>Conversion Period:</b> any time between the Issue Date and the Maturity Date (both dates inclusive)
23	5178LA	TATGIAP-LA	4/Jun/10	0.195	0.175	0.580	3/Jun/15	2	1.16	29.26	N/A	N/A	2.00%	1.000	10.26%	ICULS	<b>Conversion Period:</b> any time between the 3rd anniversary from the Issue Date and the Maturity Date (both dates inclusive)
24	7034LA	TGUAN-LA	10/Oct/14	1.790	2.050	1.000	10/Oct/19	5	1	12.68	1.000	36.10	5.00%	1.000	2.79%	ICULS	<b>Conversion Period:</b> any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
25	7091LA	UNIMECH-LA	19/Sep/13	1.300	1.420	1.000	18/Sep/18	5	1	8.45	N/A	N/A	5.00%	1.000	3.85%	ICULS	<b>Conversion Period:</b> any time between the 3rd anniversary date of the Issue Date and (including) the Maturity Date
26	2577LA	YTLLAND-LA	31/Oct/11	0.435	0.790	1.320	31/Oct/21	10	2.64	45.37	N/A	N/A	3.00%	0.500	3.45%	ICULS	<b>Conversion Period:</b> 1. any time from the Issue Date and up to the 4th anniversary, conversion ratio is 2.46 ICULS: 1 YTL Land Share 2. any time after the 4th anniversary and up to 7th anniversary, the conversion ratio is 1.98 ICULS: 1 YTL Land Share 3. any time after 7th anniversary and up to the Maturity Date, the conversion ratio is 1.32 ICULS: 1 YTL Land Share; <b>Coupon Rate:</b> 3% stepping up to 6%