

	Stock Code	Short Name	Issue Date	Price (Loan Stock)	Underlying Price	Conversion Price	Maturity Date	Exercise Period (Years)	Conversion Ratio	Premium %	Conversion (Cash Option)	Premium % (Cash Option)	Coupon Rate	Nominal Value of Loan Stock	Yield	Type	Remarks
1	1481LA	ASB-LA	29/Jun/08	0.075	0.155	0.300	26/Jan/18	10	2	3.23	0.150	45.16	2.00%	0.150	4.00%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
2	7070LA	ASUPREM-LA	9/Aug/11	0.090	0.185	0.200	8/Aug/21	10	2	2.70	0.100	2.70	3.00%	0.100	3.33%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
3	7251LA	BARAKAH-LA	25/Oct/13	0.860	0.875	0.200	24/Oct/18	5	1	1.71	N/A	N/A	3.50%	0.200	0.81%	RCULS	Conversion Period: any time between the 1st anniversary of the Issue Date and (including) the Maturity Date; Redemption of outstanding RCULS: mandatorily converted into New Ordinary Shares at the Conversion Price on the Maturity Date
4	3395LC	BJCORP-LC	31/Oct/05	0.215	0.440	1.000	30/Oct/15	10	2	2.27	0.500	62.50	0.00%	0.500	0.00%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
5	3395LD	BJCORP-LD	23/Apr/12	0.660	0.440	1.000	22/Apr/22	10	1	50.00	N/A	N/A	5.00%	1.000	7.58%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
6	7018LA	CME-LA	24/Nov/14	0.040	0.075	0.100	23/Nov/24	10	2	6.67	0.060	33.33	0.00%	0.040	0.00%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
7	6718LB	CRESENDO-LB	12/Jun/09	2.590	2.330	1.000	11/Jan/16	4	1	11.16	N/A	N/A	3.75%	1.000	1.45%	ICULS	Conversion Period: any time between the 3rd anniversary after the Issue Date and (including) the Maturity Date
8	5228LA	ELKDESA-LA	15/Apr/14	1.100	1.450	1.250	14/Apr/22	8	1.25	5.17	1.250	62.07	3.25%	1.000	2.95%	ICULS	Conversion Period: any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
9	6076LA	ENCORP-LA	17/Mar/11	1.570	1.170	1.000	17/Mar/16	5	1	34.19	N/A	N/A	6.00%	1.000	3.82%	RCCLS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive); Redemption of outstanding RCCLS: 105.95% of the nominal value of the RCCLS on the Maturity Date
10	4251LB	IBHD-LB	10/Sep/14	0.435	0.610	0.680	10/Sep/19	5	1	28.69	0.680	82.79	0.00%	0.500	0.00%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
11	7183LA	IRETEX-LA	11/Jun/14	0.045	0.355	0.600	10/Jun/19	5	8	1.41	0.525	60.56	1.00%	0.075	1.67%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
12	3174LA	L&G-LA	25/Sep/13	0.370	0.510	0.260	24/Sep/18	5	2	45.10	0.130	1.96	1.00%	0.130	0.35%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
13	5068LA	LUSTER-LA	5/Jun/12	0.100	0.105	0.100	5/Jun/17	5	1	4.76	N/A	N/A	0.00%	0.100	0.00%	ICULS	Conversion Period: any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
14	6181LA	MALTON-LA	1/Jul/11	1.010	0.890	1.000	30/Jun/18	7	1	13.48	N/A	N/A	6.00%	1.000	5.94%	RCCLS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive); Redemption of outstanding RCCLS: 100% of the nominal value of RCCLS
15	5125LA	PANTECH-LA	22/Dec/10	0.125	0.735	0.600	21/Dec/17	7	6	2.04	N/A	N/A	7.00%	0.100	5.60%	ICULS	Conversion Period: any time between the Issue Date and (including) the Maturity Date
16	5146LA	PERWAJA-LA	26/Mar/12	0.210	0.165	1.000	26/Mar/19	7	1	27.27	N/A	N/A	7.00%	1.000	33.33%	RCULS	Conversion Period: any time between 5 years after the Issue Date and (including) the Maturity Date; Redemption of outstanding RCULS: in cash at 100% of the nominal value of RCULS on the Maturity Date
17	8869LA	PMETAL-LA	23/Aug/11	5.700	2.980	1.100	22/Aug/19	8	2	282.55	N/A	N/A	6.00%	2.200	2.32%	RCCLS	Conversion Period: any time between the 1st anniversary of the Issue Date and the Maturity Date (both dates inclusive); Redemption of outstanding RCCLS: 100% of the nominal value of RCCLS
18	0032LA	REDTONE-LA	4/Mar/10	0.315	0.795	0.250	4/Mar/20	10	2.5	0.94	N/A	N/A	2.75%	0.100	0.87%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
19	9822LA	SAM-LA	25/Sep/12	2.090	4.300	2.100	25/Sep/17	5	2.1	2.07	N/A	N/A	4.00%	1.000	1.91%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
20	7053LA	SEEHUP-LA	26/Dec/12	0.370	1.140	1.000	22/Dec/17	5	10	224.56	0.900	11.40	4.60%	0.100	1.24%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
21	7099LA	SMPC-LA	10/May/12	0.075	0.650	1.000	9/May/22	10	10	15.38	0.900	50.00	0.00%	0.100	0.00%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
22	5665LB	SSTEEL-LB	27/Jan/15	1.030	0.940	1.050	24/Jan/20	5	2	119.15	1.000	115.96	5.00%	1.000	4.85%	RCULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
23	2429LB	TANCO-LB	12/Feb/14	0.100	0.175	0.200	10/Feb/17	3	2	14.29	0.100	14.29	3.00%	0.100	3.00%	ICULS	Conversion Period: any time between the Issue Date and the Maturity Date (both dates inclusive)
24	5178LA	TATGIAP-LA	4/Jun/10	0.215	0.160	0.580	3/Jun/15	2	1.16	55.88	N/A	N/A	2.00%	1.000	9.30%	ICULS	Conversion Period: any time between the 3rd anniversary from the Issue Date and the Maturity Date (both dates inclusive)
25	7034LA	TGUAN-LA	10/Oct/14	1.800	2.020	1.000	10/Oct/19	5	1	10.89	1.000	38.61	5.00%	1.000	2.78%	ICULS	Conversion Period: any time between the 2nd anniversary of the Issue Date and the Maturity Date (both dates inclusive)
26	7091LA	UNIMECH-LA	19/Sep/13	1.300	1.400	1.000	18/Sep/18	5	1	7.14	N/A	N/A	5.00%	1.000	3.85%	ICULS	Conversion Period: any time between the 3rd anniversary date of the Issue Date and (including) the Maturity Date
27	2577LA	YTLLAND-LA	31/Oct/11	0.435	0.795	1.320	31/Oct/21	10	2.64	44.45	N/A	N/A	3.00%	0.500	3.45%	ICULS	Conversion Period: 1. any time from the Issue Date and up to the 4th anniversary, conversion ratio is 2.46 ICULS; 1 YTL Land Share 2. any time after the 4th anniversary and up to 7th anniversary, the conversion ratio is 1.98 ICULS; 1 YTL Land Share 3. any time after 7th anniversary and up to the Maturity Date, the conversion ratio is 1.32 ICULS; 1 YTL Land Share; Coupon Rate: 3% stepping up to 6%